

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	28,907.05	83.28	0.29%	Indices may open flat				
S&P 500	3,288.13	22.78	0.70%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 10 points at the opening bell.				
FTSE 100	7,617.60	29.75	0.39%	*Overseas, Asian markets were trading higher on Tuesday as investors await China's trade data ahead of a long-anticipated phase one deal signing with the US this week. Optimism also rose as the US removed China from a list of currency manipulators.				
DAX	13,451.52	-31.79	-0.24%	Corporate News				
Nikkei 225	23,970.00	119.43	0.50%	*Religare Enterprises: Ashish Kacholia bought 40,00,000 shares of Religare Enterprises through a bulk deal on NSE for Rs 17.6 crore.				
Nasdaq	9,273.93	95.07	1.04%	*Delta Corp: Q3 profit grew 9 percent to Rs 55 cr, revenue remained unchanged at Rs 205.1 cr, margin dipped 320bps YoY.				
Indian Indices				*IRCTC: Railway Ministry gave approval to IRCTC to operate Ahmedabad-Mumbai Central Tejas Express				
Nifty 50	12,329.55	72.75	0.59%	*Edelweiss Financial Services received a communication from the office of the Enforcement Directorate (ED) to represent and appear before them on January 15, 2020				
BSE Sensex	41,859.69	259.97	0.62%	*Infosys: The company partnered with France-based GEFCO to support its digital transformation.				
Nifty Bank	32,177.65	80.25	0.25%	*Birla Precision Tech: The company's board will meet on January 14 to consider and approve the preferential issue of shares				
NIFTY Midcap 100	17,527.50	141.15	0.81%	*Next Mediaworks: The company reported a loss of Rs 3.66 crore for the quarter ended December 31, 2019, against the profit of Rs 21 lakh reported in the same quarter of the previous year.				
NIFTY Smallcap 100	6,115.35	58.85	0.97%	*NMDC: Execute mining lease agreements and its registration with Government of Chhattisgarh through District Collector Dantewada				
Forex Rates				*Manappuram Finance raises USD 300 million by allotment of fixed-rate senior secured notes				
USD/INR	70.86	-0.09	-0.13%	Indian Economy				
EUR/INR	78.78	0.11	0.14%	*India's annual retail inflation has accelerated to its highest level in more than five years, increasing the likelihood of an extended pause in the central bank's rate cutting cycle. The pick-up to 7.35% in December, mainly driven by rising food prices, adds to the challenges faced by Prime Minister Narendra Modi, who is trying to revive slowing economic growth.				
GBP/INR	91.98	-0.74	-0.80%	Global Economy				
JPY/INR	0.64	0.00	-0.62%	*Oil prices edged higher on Tuesday as investors focused on the signing of a preliminary trade deal between the United States and China, the world's top oil consumers, and on expectations of a drawdown in U.S. crude oil inventories. However, price gains were capped by receding Middle East tensions, with both Tehran and Washington desisting from any further escalation after this month's clashes.				
Commodities				NSE Indices / Sectoral Performance				
Crude Oil WTI Feb-2019	3,786	67	1.80%					
Natural Gas Feb-2019	190	-1.3	-0.68%					
Gold Apr-2019	32,834	-212	-0.64%					
Silver Mar-2019	39,510	-312	-0.78%					
Aluminium Feb-2019	130	-3.05	-2.29%					
Copper Feb-2019	433	-6.75	-1.54%					
Fund Flows								
Cash(Rs Crores)								
FII	4,883.87	4,815.63	68.24					
DII	4,593.38	4,546.21	47.17					
F&O								
FII Index Fut	1,995.23	1,787.17	208.06					
FII Index Opt	156,286.79	155,988.58	298.21					
Market Turnover: NSE								
Cash(INR cr)	32,246.91	-3,509.84	-9.82%					
F&O (INR cr)	874,839.80	-168,457.92	-16.15%					
Total	907,086.71	-171,967.76	-15.87%					
Market Volatility								
CBOE VIX	12.32	-0.24	-1.91%					
INDIA VIX	14.28	0.20	1.40%					
10 yrs Gsec Yield								
US	1.85%	0.02	0.03					
India	6.59%	-0.19	0.01					
Nifty Supports								
S3	S2	S1						
Nifty	12230	12270	12310					
Nifty Bank (NSEBANK)	31750	31900	32020					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	429.25	435.90	440.35	447.00	451.45	458.10	462.55
INFRAEL	Bharti Infratel Limited	233.27	238.43	242.47	247.63	251.67	256.83	260.87
TCS	Tata Consultancy Services Limited	2,144.57	2,164.63	2,178.82	2,198.88	2,213.07	2,233.13	2,247.32
ASIANPAINT	Asian Paints Limited	1,782.65	1,788.50	1,796.25	1,802.10	1,809.85	1,815.70	1,823.45
INFY	Infosys Limited	736.67	745.83	759.17	768.33	781.67	790.83	804.17
TITAN	Titan Company Limited	1,137.57	1,143.03	1,151.52	1,156.98	1,165.47	1,170.93	1,179.42
UPL	UPL Limited	571.13	580.57	586.88	596.32	602.63	612.07	618.38
YESBANK	Yes Bank Limited	37.98	39.52	40.83	42.37	43.68	45.22	46.53
ICICIBANK	ICICI Bank Limited	527.93	532.97	535.98	541.02	544.03	549.07	552.08
DRREDDY	Dr. Reddy's Laboratories Limited	2,874.10	2,894.90	2,924.90	2,945.70	2,975.70	2,996.50	3,026.50
ULTRACEMCO	UltraTech Cement Limited	4,408.05	4,429.05	4,450.00	4,471.00	4,491.95	4,512.95	4,533.90
WIPRO	Wipro Limited	247.75	250.30	252.80	255.35	257.85	260.40	262.90
ITC	ITC Limited	235.92	237.08	238.17	239.33	240.42	241.58	242.67
IOC	Indian Oil Corporation Limited	123.37	124.33	125.67	126.63	127.97	128.93	130.27
KOTAKBANK	Kotak Mahindra Bank Limited	1,663.38	1,674.47	1,682.33	1,693.42	1,701.28	1,712.37	1,720.23
TECHM	Tech Mahindra Limited	764.15	769.60	777.80	783.25	791.45	796.90	805.10
HDFCBANK	HDFC Bank Limited	1,256.00	1,266.00	1,276.50	1,286.50	1,297.00	1,307.00	1,317.50
ONGC	Oil & Natural Gas Corporation Limited	123.18	123.72	124.63	125.17	126.08	126.62	127.53
HINDUNILVR	Hindustan Unilever Limited	1,927.80	1,942.40	1,968.65	1,983.25	2,009.50	2,024.10	2,050.35
LT	Larsen & Toubro Limited	1,318.30	1,323.50	1,329.00	1,334.20	1,339.70	1,344.90	1,350.40
AXISBANK	Axis Bank Limited	721.78	728.57	733.18	739.97	744.58	751.37	755.98
HDFC	Housing Development Finance Corporation Limited	2,414.60	2,427.80	2,444.65	2,457.85	2,474.70	2,487.90	2,504.75
NTPC	NTPC Limited	118.73	119.42	120.63	121.32	122.53	123.22	124.43
HCLTECH	HCL Technologies Limited	573.00	577.00	582.00	586.00	591.00	595.00	600.00
INDUSINDBK	Indusind Bank Limited	1,446.92	1,467.13	1,506.57	1,526.78	1,566.22	1,586.43	1,625.87
RELIANCE	Reliance Industries Limited	1,512.30	1,525.35	1,532.60	1,545.65	1,552.90	1,565.95	1,573.20
BAJAJ-AUTO	Bajaj Auto Limited	3,030.40	3,055.30	3,070.15	3,095.05	3,109.90	3,134.80	3,149.65
BAIFINANCE	Bajaj Finance Limited	4,113.00	4,129.50	4,149.25	4,165.75	4,185.50	4,202.00	4,221.75
ZEEL	Zee Entertainment Enterprises Limited	254.08	257.17	261.03	264.12	267.98	271.07	274.93
CIPLA	Cipla Limited	465.90	470.20	473.85	478.15	481.80	486.10	489.75
BAJAJFINSV	Bajaj Finserv Limited	9,292.33	9,328.67	9,395.33	9,431.67	9,498.33	9,534.67	9,601.33
SBIN	State Bank of India	321.55	325.30	327.95	331.70	334.35	338.10	340.75
ADANIAPORTS	Adani Ports	383.67	386.48	388.27	391.08	392.87	395.68	397.47
COALINDIA	Coal India Limited	200.07	202.53	207.07	209.53	214.07	216.53	221.07
GRASIM	Grasim Industries Limited	749.27	753.13	757.27	761.13	765.27	769.13	773.27
BHARTIARTL	Bharti Airtel Limited	442.42	448.33	458.47	464.38	474.52	480.43	490.57
POWERGRID	Power Grid Corporation of India Limited	189.67	190.73	192.87	193.93	196.07	197.13	199.27
MARUTI	Maruti Suzuki India Limited	7,215.67	7,247.73	7,305.87	7,337.93	7,396.07	7,428.13	7,486.27
TATAMOTORS	Tata Motors Limited	185.93	188.67	192.28	195.02	198.63	201.37	204.98
BPCL	Bharat Petroleum Corporation Limited	460.40	464.70	467.65	471.95	474.90	479.20	482.15
GAIL	GAIL (India) Limited	121.63	123.27	126.13	127.77	130.63	132.27	135.13
HEROMOTOCO	Hero MotoCorp Limited	2,320.72	2,336.53	2,351.27	2,367.08	2,381.82	2,397.63	2,412.37
HINDALCO	Hindalco Industries Limited	205.77	207.63	209.27	211.13	212.77	214.63	216.27
M&M	Mahindra & Mahindra Limited	539.00	542.80	549.40	553.20	559.80	563.60	570.20
VEDL	Vedanta Limited	155.38	156.82	158.58	160.02	161.78	163.22	164.98
TATASTEEL	Tata Steel Limited	480.42	484.08	489.67	493.33	498.92	502.58	508.17
JSWSTEEL	JSW Steel Limited	271.40	273.40	275.90	277.90	280.40	282.40	284.90
EICHERMOT	Eicher Motors Limited	19,501.87	19,782.53	20,038.77	20,319.43	20,575.67	20,856.33	21,112.57
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